

OUTCOME NOTIFICATION

PROPOSED SCHEME OF AMALGAMATION

OF

PARETO NORDIC OMEGA

(a sub-fund of Pareto plc, an umbrella company authorised as a qualifying investor alternative investment fund pursuant to the European Union (Alternative Investment Fund Managers) Regulations 2013 (S.I. No. 257 of 2013), as amended, with segregated liability between sub-funds)

INTO

PARETO TOTAL (the Receiving Fund)

(a sub-fund of Pareto plc, an umbrella company authorised as a qualifying investor alternative investment fund pursuant to the European Union (Alternative Investment Fund Managers) Regulations 2013 (S.I. No. 257 of 2013), as amended, with segregated liability between sub-funds)

If you have sold or transferred all your Shares in Pareto Total, please forward this document to the purchaser, transferee or other agent through whom the sale or transfer was effected.

Pareto plc
3 Dublin Landings
North Wall Quay
Dublin 1
Ireland

6 December 2023

Outcome Notification


Scheme of Amalgamation of Pareto Nordic Omega, a sub-fund of Pareto plc with Pareto Total

Dear Shareholder

We are writing to inform you as a Shareholder in Pareto Total (the **Receiving Fund**) that at an adjourned extraordinary general meeting (**EGM**) of Pareto Nordic Omega (the **Merging Fund**) reconvened on 6 December 2023, Shareholders in the Merging Fund voted in favour of enabling the scheme of amalgamation of the Merging Fund with the Receiving Fund to proceed (the **Scheme**). The Scheme will take effect from 00:01am on 2 January 2024 (the **Effective Date**).

Shareholders in the Receiving Fund who wish to redeem from the Receiving Fund prior to the Scheme taking effect may request the repurchase of their Shares by 10:00am (Irish time) on 18 December 2023. In order to facilitate the payment of monies as a result of the repurchase of the Shares, the Administrator may be required to refresh due diligence previously undertaken, this may include requesting updated identification and verification documents for the investor.

Yours faithfully

DocuSigned by:

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Director
for and on behalf of
Pareto plc