

OUTCOME NOTIFICATION

PARETO NORDIC OMEGA (the Merging Fund)

PROPOSED SCHEME OF AMALGAMATION

OF

PARETO NORDIC OMEGA

(a sub-fund of Pareto plc, an umbrella company authorised as a qualifying investor alternative investment fund pursuant to the European Union (Alternative Investment Fund Managers) Regulations 2013 (S.I. No. 257 of 2013), as amended, with segregated liability between sub-funds)

INTO

PARETO TOTAL (the Receiving Fund)

(a sub-fund of Pareto plc, an umbrella company authorised as a qualifying investor alternative investment fund pursuant to the European Union (Alternative Investment Fund Managers) Regulations 2013 (S.I. No. 257 of 2013), as amended, with segregated liability between sub-funds)

If you have sold or transferred all your Shares in Pareto Nordic Omega, please forward this document to the purchaser, transferee or other agent through whom the sale or transfer was effected.

Pareto plc
3 Dublin Landings
North Wall Quay
Dublin 1
Ireland

6 December 2023

Outcome Notification


Scheme of Amalgamation of Pareto Nordic Omega with Pareto Total, a sub-fund of Pareto plc

Dear Shareholder

We are writing to inform you as a Shareholder in Pareto Nordic Omega (the **Merging Fund**) that at the adjourned extraordinary general meeting (**EGM**) of the Merging Fund reconvened on 6 December 2023, Shareholders voted in favour of the Special Resolutions enabling the scheme of amalgamation of the Merging Fund with Pareto Total, a sub-fund of the Pareto plc (the **Receiving Fund**) to proceed (the **Scheme**). The Scheme will take effect from 00:01am on 2 January 2024 (the **Effective Date**) and is binding on all Shareholders, irrespective of how they voted.

Shareholders who do not wish to take part in the Scheme may request the repurchase of their Shares by 10:00am (Irish time) on 12 December 2023, the latest time for submitting repurchase requests for 15 December 2023, the **Last Dealing Day** before the Effective Date. Otherwise such Shares will automatically form part of the Scheme. **Shareholders have the right to request a repurchase of their Shares without charge (other than those retained to cover disinvestment costs) up to the latest time for dealing in Shares as set out above for the Last Dealing Day.** No further dealings in the Shares will take place from the Last Dealing Day and the register will be closed.

Yours faithfully

DocuSigned by:

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Director
for and on behalf of
Pareto plc