

## QIAIF - Application form

Name (person/company): \_\_\_\_\_

National ID / organisation no.: \_\_\_\_\_

Bank details (account number): \_\_\_\_\_

GIIN number (applicable to Foreign Financial Institutions as defined under FATCA): \_\_\_\_\_

Registered address: \_\_\_\_\_

Postal address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Mobile: \_\_\_\_\_ E-mail: \_\_\_\_\_

Citizenship: \_\_\_\_\_ Legal residence: \_\_\_\_\_

### Subscription

- The subscription amount is transferred to the beneath mentioned client account(s).  
 I authorize Pareto Asset Management AS to charge and verify my/our bank account mentioned above.\*

\*The undersigned account holder/payer hereby authorizes the payee to – through the payee’s bank – charge the above mentioned account with the specified amount to transfer to the payee’s client account. The authorization only applies to a single debit. The undersigned account holder/payer further authorizes the payee to obtain information from my bank that I have the right of disposal to the account given and obtain confirmation that there are sufficient funds in the account. This one-time authorization is valid for up to seven business days after the authorization has been given. If the payee is instructed to charge the account forward in time, the authorization is valid for up to seven business days after the date on which the debit is due in accordance with the authorization. Debit occurs as soon as possible unless otherwise stated in the order.

- If the subscription amount exceeds NOK 5 million, I give Pareto Asset Management AS sufficient number of one-time authorizations to perform the debit as described in this form.

### Redemption

See page 2 for an overview of terms relating to subscription and redemption and the prospectus section “Key information for buying and selling shares”.

Fund	Client account	Amount
Pareto Nordic Omega - <input type="checkbox"/> B (1 mill.) <input type="checkbox"/> I (20 mill.)	1506.08.53328	NOK
Pareto Total - <input type="checkbox"/> A (50 mill.) <input type="checkbox"/> B (1 mill.) <input type="checkbox"/> I (100 mill.)	1506.08.53336	NOK

#### Electronic communication

The undersigned consent to that information directed to the client personally, may be distributed by e-mail from the time the client has provided an e-mail address to Pareto Asset Management AS. The client also agrees that all information required by the applicable regulations can be communicated through the website [www.paretoam.com](http://www.paretoam.com).

#### Documents

Copies of the Memorandum and Articles of Association of the fund(s), Prospectus, Key Investor Information Document, the periodic reports and accounts may be obtained free of charge on request from Pareto Asset Management AS and the fund(s).

These documents are available at [www.paretoam.com/en/fund-related-documents/](http://www.paretoam.com/en/fund-related-documents/).

**Client reporting:** Electronic reporting is available through MIN SIDE at [www.paretoam.com](http://www.paretoam.com).

#### Declaration of Qualifying Investor (please tick relevant boxes)

I/We\* hereby declare that in subscribing for Shares in the fund(s) I/each of us am/is a Qualifying Investor within the meaning of the Prospectus, in that:  
I/We\* certify that I am/we are

- (i) an investor who is a professional client within the meaning of Annex II of Directive 2004/39/EC (Markets in Financial Instruments Directive); or  
 (ii) an investor who receives an appraisal from an EU credit institution, a MiFID firm or a UCITS management company that the investor has the appropriate expertise, experience and knowledge to adequately understand the investment in the fund(s); or  
 (iii) an investor who certifies that they are an informed investor by providing the following: (a) confirmation (in writing) that the investor has such knowledge of and experience in financial and business matters as would enable the investor to properly evaluate the merits and risks of the prospective investment; or (b) confirmation (in writing) that the investor’s business involves, whether for its own account or the account of others, the management, acquisition or disposal of property of the same kind as the property of the fund(s);

Any investor who wishes to rely on (iii) above, hereby certifies to Pareto Asset Management AS and the fund(s) that

- (a) it has such knowledge of and experience in financial and business matters as would enable it to properly evaluate the merits and risks of the prospective investment; or  
 (b) its business involves, whether for its own account or the account of others, the management, acquisition or disposal of property of the same kind as the property of the fund(s).

I/We\* certify that I am/we are aware of the risk involved in the proposed investment and of the fact that inherent in such Investment is the potential to lose all of the sums invested.

**Share Application:** I/we confirm that the subscription is made in accordance with the terms of the Prospectus and the KIID (nøkkelinformasjon).

Place: \_\_\_\_\_ Date: \_\_\_\_\_ Authorised signature: \_\_\_\_\_

Signatory’s name (capital letters): \_\_\_\_\_

**Pareto Asset Management AS**

Organisation number: 977 287 677  
Registered address: Dronning Mauds gate 3, 0250 Oslo  
Postal address: PO. BOX 1810 Vika, NO-0123 Oslo, Norway  
Telephone: +47 22 87 87 00, fax: +47 22 01 58 50  
E-mail: [post@paretoam.com](mailto:post@paretoam.com)

**General information**

The fund is only directed at investors in jurisdictions where the fund is authorised for sale, marketing and distribution, or where no such authorisation is required.

The fund is not registered under the United States Securities Act of 1933 or the U. S. Investment Companies Act 1940, or other applicable US regulation. In view of this, the fund may not be marketed, transmitted or otherwise distributed to "US persons" as defined under Regulation S.

Pursuant to the Norwegian Act relating to cancellation rights/cooling-off periods, consumers may have the right to cancel agreements concerning financial services products concluded by distance selling or outside the permanent place of business. If an agreement is entered into by distant selling, the right of cancellation does not apply to services where the price depends on fluctuations in the financial markets, in which Pareto Asset Management AS cannot control, this includes financial instruments such as mutual funds and hedge/alternative funds.

The information required by consumer law is available at [www.paretoam.com/en/other-important-documents/](http://www.paretoam.com/en/other-important-documents/).

If the subscription is transmitted to Pareto Asset Management AS from a distributor on behalf of a client, the distributor may receive remuneration from Pareto Asset Management AS. Please contact Pareto Asset Management AS or the distributor for further information.

**Personal information**

The Client agrees that Pareto Asset Management AS store and process personal information in accordance with the Act on processing of personal data of 14 April 2000.

The client further agrees that Pareto Asset Management AS can use the information in connection with electronic information and marketing of their products and services.

Pareto Asset Management AS undertakes to process personal information in accordance with the prevailing privacy laws.

Personal data may be disclosed to the securities registries, partner banks and other partners to the extent this is necessary for the service offered. In addition, Pareto Asset Management AS may disclose personal data when required pursuant to law or regulation.

**Safekeeping of client's assets**

Pareto Asset Management will ensure that the client's assets are kept separate from Pareto Asset Management's own assets and, in so far as possible, protected from Pareto Asset Management's other creditors.

**Shareholder register**

The shares will be safe kept by Pareto Asset Management AS, which will act as Nominee on behalf of the clients, with the fund's administrator SMT Fund Services (Ireland) Ltd.

**Risk and reward**

Historical returns are no guarantee for future returns. Future returns will depend, inter alia, on market developments, the fund manager's skill, the fund's risk profile, as well as fees for subscription, management and redemption. The return may become negative as a result of negative price developments.

**Below is a basic overview of subscription, redemption and investment management fees, please refer to the relevant fund's prospectus for more information.**

**Pareto Total**

Share class	Currency	Org. no.	ISIN	Min. initial subscription	Management fee	Performance fee
A	NOK	529413	IE00BCZQB474	50 000 000	0.75%	15.00%
B	NOK	529413	IE00BCZQB581	1 000 000 *	1.00%	15.00%
I	NOK	529413	IE00BYQ9LM79	100 000 000	0.50%	15.00%

\* Absolute minimum subscription € 100 000

**Subscription**

The subscription deadline is 10.00 a.m. (GMT +0) on the 3<sup>rd</sup> business day prior to the relevant Dealing Day. The subscription amount must be transferred to the client account at the latest by the subscription deadline.

**Subscription fee**

Subscription fee is up to 0.1% of the subscription amount.

**Redemption**

The redemption deadline is 10.00 a.m. (GMT +0) on the 80<sup>th</sup> day prior to the relevant Dealing Day, provided that if such day is not a Business Day, the Redemption Deadline shall be the next Business Day following such day.

**Redemption fee**

0.1–1.5 % depending on time of subscription.

**Pareto Nordic Omega**

Share class	Currency	Org. no.	ISIN	Min. initial subscription	Management fee	Performance fee
B	NOK	529413	IE00BFMCJX46	1 000 000 *	1.50%	20.00%
I	NOK	529413	IE00BFMCJZ69	20 000 000	0.95%	20.00%

\* Absolute minimum subscription € 100 000

**Subscription**

The subscription deadline is 10.00 a.m. (GMT +0) on the 6<sup>th</sup> business day prior to the relevant Dealing Day. The subscription amount must be transferred to the client account at the latest by the subscription deadline.

**Subscription fee**

Subscription fee is up to 0.1% of the subscription amount.

**Redemption**

The redemption deadline is 10.00 a.m. (GMT +0) on the 15<sup>th</sup> day prior to the relevant Dealing Day.

**Redemption fee**

0 % on ordinary Dealing Days. Up to 2.5% on extraordinary Dealing Days.

**Dealing Day:** The first Business Day of each calendar month and/or such other day(s) as the Directors may determine from time to time and notify in advance to all Shareholders of the Fund, provided that there shall be at least one Dealing Day per month.