

ORDER INFORMATION SUBSCRIPTION/REDEMPTION FORM

Name (person/company): \_\_\_\_\_

National ID / passport no. / organisation no.: \_\_\_\_\_ Portfolio code: \_\_\_\_\_

Bank details (include name of bank, SWIFT and IBAN): \_\_\_\_\_

GIIN number (applicable to Foreign Financial Institutions as defined under FATCA): \_\_\_\_\_

<input type="checkbox"/> <b>Subscription</b> <small>For cut-off times see page two.</small>  <input type="checkbox"/> Subscriber acting on its own behalf. <input type="checkbox"/> Subscriber acting on behalf of third parties as Nominee.	<input type="checkbox"/> <b>Redemption</b> <small>For cut-off times and settlement days see page two.</small>  Redemptions of units will normally be settled within 2-4 banking days.	<input type="checkbox"/> <b>Fund switch</b> <small>Switching between funds with different settlement times and/or management company, may cause subscription and redemptions to receive different valuation days.</small> Redemption and subscription between funds are done in one transaction.
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Fund	Account details SWIFT/IBAN	Switch +/-	Amount	Units	Sub./red. fee
<b>Pareto Aksje Norge</b> <input type="checkbox"/> A (500) <input type="checkbox"/> B (500) <input type="checkbox"/> C (20 M) <input type="checkbox"/> D (50 M) <input type="checkbox"/> I (100 M)	DNBANOKK NO63 7050 0631 277				1.00% / 0.50%
<b>Pareto Nordic Equity (Pareto SICAV)</b> <input type="checkbox"/> B (-) <input type="checkbox"/> C (20 mill.) <input type="checkbox"/> D (50 mill.) <input type="checkbox"/> I (100 mill.)	DNBANOKK NO25 1506 1520 748				1.00% / 0.50%
<b>Pareto Global</b> <input type="checkbox"/> A (500) <input type="checkbox"/> B (500) <input type="checkbox"/> C (20 M) <input type="checkbox"/> D (50 M) <input type="checkbox"/> I (100 M)	DNBANOKK NO06 7050 0635 116				1.00% / 0.50%
<b>Pareto Nordic Corporate Bond (Pareto SICAV)</b> <input type="checkbox"/> A (-) <input type="checkbox"/> B (50 M)	DNBANOKK NO49 1506 0853 344				0.50% / 0.50%
<b>Pareto ESG Global Corporate Bond (Pareto SICAV)</b> <input type="checkbox"/> C (-) <input type="checkbox"/> D (50 M) <input type="checkbox"/> I (400 M)	DNBANOKK NO18 1503 5888 915				0.50% / 0.50%
<b>Pareto Nordic Cross Credit (Pareto SICAV)</b> <input type="checkbox"/> R (-) <input type="checkbox"/> A (10 M) <input type="checkbox"/> H (50 M) <input type="checkbox"/> I (400 M)	DNBANOKK NO09 1506 1949 485				0.50% / 0.50%
<b>Pareto Obligasjon</b> <input type="checkbox"/> A (500) <input type="checkbox"/> B (10 M) <input type="checkbox"/> C (50 M)	DNBANOKK NO16 7050 0631 250				0.00% / 0.00%
<b>Pareto Likviditet</b> <input type="checkbox"/> A (500) <input type="checkbox"/> B (10 mill.) <input type="checkbox"/> C (50 mill.)	DNBANOKK NO71 7050 0630 939				0.00% / 0.00%

**NEW CLIENTS**

Registered address: \_\_\_\_\_

Postal address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Mobile: \_\_\_\_\_ E-mail: \_\_\_\_\_

Citizenship: \_\_\_\_\_ Legal residence: \_\_\_\_\_

**Customer due diligence**  
 The following identification documents are required upon the initial subscription. Subsequent subscriptions do not require the documents to be sent again, if the investor's situation has not changed.

Private individuals  
 Certified copy of (1) valid identification documents (If the investor does not hold a Norwegian D-number or social security number, only Passport is considered valid), (2) Proof of permanent residence.

Legal persons / corporate entities  
 Certified copy of (1) the company's Articles of Incorporation, (2) extract from the register of companies, (3) documentation showing authorised signatures/legal representatives and their identification documents (4) full identification of the beneficiaries (5) the last audited financial statements.

A client declaration must be completed for all new clients. For companies acting as Nominee, please complete annex I.

**Electronic communication**  
 The undersigned consent to, that information directed to the client personally, may be distributed by e-mail from the time the client has provided an e-mail address to Pareto Asset Management AS. The client also agrees that all information required by the Act on Securities Funds and related regulations as well as other applicable regulations can be communicated through the website [www.paretoam.com](http://www.paretoam.com).

**Prospectus and KIID**  
 The funds' Prospectuses and KIIDs are available upon request and at [www.paretoam.com/en/fund-documents](http://www.paretoam.com/en/fund-documents).

**Client reporting**  
 Electronic reporting is available through MY PAGE at [www.paretoam.com](http://www.paretoam.com).

Place: \_\_\_\_\_ Date: \_\_\_\_\_ Authorised signature: \_\_\_\_\_

Signatory's name (capital letters): \_\_\_\_\_

The undersigned acknowledges having received and familiarised himself/herself with the most recent valid prospectus, including any supplements, articles of association, KIID including important information on page two of this form. The undersigned confirms that personal information is accurate and that changes will be communicated to Pareto Asset Management AS. For subsequent transactions submitted by e-mail or another durable medium, the conditions for subscription is presented in the most recent subscription form, prospectus and KIID, as set out at [www.paretoam.com](http://www.paretoam.com).

### General information

The funds are only directed at investors in jurisdictions where the funds are authorised for sale, marketing and distribution, or where no such authorisation is required.

The funds are not registered under the United States Securities Act of 1933 or the U. S. Investment Companies Act 1940, or other applicable US regulation. In view of this, the funds may not be marketed, transmitted or otherwise distributed to "US persons" as defined under Regulation S.

Pursuant to the Norwegian Act relating to cancellation rights/cooling-off periods, consumers may have the right to cancel agreements concerning financial services products concluded by distance selling or outside the permanent place of business. If an agreement is entered into by distant selling, the right of cancellation does not apply to services where the price depends on fluctuations in the financial markets, in which Pareto Asset Management AS cannot control, this includes financial instruments such as mutual funds. The information required by consumer law is available at [www.paretoam.com/en/important-documents](http://www.paretoam.com/en/important-documents).

If the subscription is transmitted to Pareto Asset Management AS from a distributor on behalf of a client, the distributor may receive remuneration from

Pareto Asset Management AS. Please contact Pareto Asset Management AS or the distributor for further information.

### Personal information

The Client agrees that Pareto Asset Management AS store and process personal information in accordance with the Act on processing of personal data of 14 April 2000.

The client further agrees that Pareto Asset Management AS can use the information in connection with electronic information and marketing of their products and services.

Pareto Asset Management AS undertakes to process personal information in accordance with the prevailing privacy laws.

Personal data may be disclosed to the securities registries, partner banks and other partners to the extent this is necessary for the service offered. In addition, Pareto Asset Management AS may disclose personal data, when required pursuant to law or regulation.

Fund name	Org. no.	ISIN	Min. initial subscription	Management fee	Cut-off subscription	Cut-off redemption
Pareto Aksje Norge A	883 610 512	NO0010160575	500	1.50 % + performance <sup>I</sup>	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Aksje Norge B	883 610 512	NO0010297898	500	1.80 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Aksje Norge C	883 610 512	NO0010740590	20 000 000	1.25 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Aksje Norge D	883 610 512	NO0010740608	50 000 000	0.75 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Aksje Norge I	883 610 512	NO0010110968	100 000 000	0.50 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Nordic Equity B	B 152898	LU1653072675	-	1.60 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto Nordic Equity C	B 152898	LU1653072832	20 000 000	1.25 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto Nordic Equity D	B 152898	LU1653072915	50 000 000	0.75 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto Nordic Equity I	B 152898	LU1653073053	100 000 000	0.50 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto Global A	988 504 556	NO0010279979	500	1.30 % + performance <sup>I</sup>	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Global B	988 504 556	NO0010660434	500	1.60 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Global C	988 504 556	NO0010660459	20 000 000	1.25 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Global D	988 504 556	NO0010342892	50 000 000	0.75 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Global I	988 504 556	NO0010740624	100 000 000	0.50 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Nordic Corp. Bond A	B 152898	LU0922130215	-	1.00 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto Nordic Corp. Bond B	B 152898	LU1311574799	50 000 000	0.55 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto ESG Global Corp. Bond C	B 152898	LU1199946085	-	1.00 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto ESG Global Corp. Bond D	B 152898	LU1199946168	50 000 000	0.55 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto ESG Global Corp. Bond I	B 152898	LU1476748568	400 000 000	0.40 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto Nordic Cross Credit R	B 152898	LU2200513666	-	0.70 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto Nordic Cross Credit A	B 152898	LU2023199396	10 000 000	0.55 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto Nordic Cross Credit H	B 152898	LU2023200079	50 000 000	0.40 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto Nordic Cross Credit I	B 152898	LU2023201713	400 000 000	0.30 %	11:00 (GMT+1)	11.00 (GMT+1), settlement T+2
Pareto Obligasjon A	980 938 336	NO0010025190	500	0.35 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Obligasjon B	980 938 336	NO0010864069	10 000 000	0.25 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Obligasjon C	980 938 336	NO0010864077	50 000 000	0.15 %	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Likviditet A	980 938 360	NO0010025174	500	0.25 % <sup>II</sup>	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Likviditet B	980 938 360	NO0010025174	10 000 000	0.15 % <sup>II</sup>	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2
Pareto Likviditet C	980 938 360	NO0010025174	50 000 000	0.08 % <sup>II</sup>	12:00 (GMT+1)	12.00 (GMT+1), settlement T+2

### Costs/Charges

**I:** The sub-fund/unit class is charged a fixed plus a performance-related management fee. Please refer to the respective fund's prospectus/supplement for more information.

**II:** Degressive management fee based on number of units held. Please refer to the respective fund's prospectus for more information.

### Unit-holder register

Sub-funds of Pareto SICAV have secondary registration in VPS, the Norwegian Central Securities Depository. (Verdipapirsentralen ASA, P. O. Box 4, 0051 Oslo).

### Risk and reward

Historical returns are no guarantee for future returns. Future returns will depend, inter alia, on market developments, the fund manager's skill, the fund's risk profile, as well as fees for subscription, management and redemption. The return may become negative as a result of negative price developments.